

WEEKLY / FORTNIGHTLY HOUSEHOLD BUDGET *

*please note: based on information supplied by the Client

Date:

Name
Address

Income source

Status

Married

Defacto

Single

Solo

Phone

No. Children
Ages and Sexes

Advisor

SAMPLE ONLY

INCOME

Week / Fortnight

Other regular

Other regular

Less deductions

(A) Total Income

HOUSEHOLD EXPENSES

Food

Toiletries, Soaps and Cleaning items

Fares

Beverages

Cigarettes and Tobacco

Entertainment

Lunches

Pocket money

Petrol and Oil

Other incidental expenses eg. haircuts

Pets

Papers/magazines

(B) Total Expenses

BUDGET TOTALS

Enter Total (A)

Enter Total (B)

Enter Total (C)

Add Totals (B) + (C)

Deduct (B) + (C) from Total (A)

This is your

SURPLUS / DEFICIT

DEBTS PAYABLE

Mortgage or Rent payments

Rates

Hospital and Medical Insurance

Life Insurance

House and General Insurance

Car Reg/WOF and Insurance

Car repairs

Electricity and Gas

Other heating eg. LPG

Telephone

Education (uniforms, books, etc.)

Medical and Dental

Clothing

Periodic Fares

Subscriptions, Church donations, Hoha etc.

House maintenance and Repairs (inc. garden)

Gifts

Holidays

Bank overdraft

Bank account charges

Tax payments

Vet and Registration

Store Budget Accounts

Hire Purchase

Credit cards

Other (payment dates)

per week/m

Arrears

Total

SAMPLE ONLY

(C) Total Debts